Disclosure Template of Main Features	4.859% Medium Term Notes due March 4. 2031	3.625% USD Medium Term Notes due September 15, 2031	3.224% Medium Term Notes due July 25, 2029
1 Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	8911457R9	891160MJ9	891160QY2
3 Governing law(s) of the instrument	Province of Ontario and Canada	State of New York, Province of Ontario, and Canada	Province of Ontario and Canada
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment	NA	NA	NA
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Eligible	Eligible	Eligible
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8 Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	\$1,257	\$1,960	\$1,521
9 Par value of instrument	CAD \$1,250MM	USD \$1.500MM	CAD \$1,500MM
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	March 4, 2016	September 15, 2016	July 25, 2017
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	March 4, 2031	September 15, 2031	July 25, 2029
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	On or after March 4, 2026, on any date, at par	September 15, 2026 at par	On or after July 25, 2024, on any date, at par
			Prior to July 25, 2024, upon the occurrence of a Regulatory Event or
15	Tax Event, at the greater of (i) par and (ii) the Canada Yield Price	following the occurrence of a Tax Event, in each case, at par	Tax Event, at the greater of (i) par and (ii) the Canada Yield Price
16 Subsequent call dates, if applicable	On or after March 4, 2026, on any date, at par	NA	On or after July 25, 2024, on any date, at par
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.859%	3.625%	3.224%
19 Existence of a dividend stopper	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s)	Convertible Trigger Event (contractual approach): 1. the Superintendent publicly	Convertible Trigger Event (contractual approach): 1. the Superintendent publicly	Convertible Trigger Event (contractual approach): 1. the Superintendent publicly
	announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. Ihe federal or a provincial government in Canada publicly announces that the Bank has accepted or argeed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thered without which the Bank would have been determined by the Superintendent to be non-viable.	announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2, the federal or a provincial government in Canada publicly announces that support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank has would have been determined by the Superintendent to be non-viable.	announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notces) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. Ihe federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereod without which the Bank would have been determined by the Superintendent to
24	Ue Ion-Yvalue.		be non-viable.
24 25 If convertible, fully or partially	Fully into common shares upon a Trigger Event	Fully into common shares upon a Trigger Event	be non-viable.
25 If convertible, fully or partially If convertible, conversion rate	Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note	Pupon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) /	be non-viable. Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note
25 If convertible, fully or partially if convertible, conversion rate	Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details	be non-viable. Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier XNder Value)/ Conversion Price. Refer to prospectus for further details
25 If convertible, fully or partially If convertible, conversion rate 26 27 If convertible, mandatory or optional conversion	Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory	be non-viable. Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multipiler x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory
25 If convertible, fully or partially If convertible, conversion rate 1 1	Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to ((Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares	be non-viable. Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares
25 If convertible, conversion rate 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument to conversi into	Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank	Upon the occurrence of a Tigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank	be non-viable. Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank
25 If convertible, fully or partially If convertible, conversion rate 26 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Wite-down feature	Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Wandatory Common Shares The Toronto-Dominion Bank No	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No	be non-viable. Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down, reture 31 If write-down trigger (s)	Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank	Upon the occurrence of a Tigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank	be non-viable. Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down, reture 31 If write-down trigger (s)	Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Wandatory Common Shares The Toronto-Dominion Bank No	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No	be non-viable. Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No
25 If convertible, fully or partially 1f convertible, conversion rate 26 27 If convertible, mandatory or optional conversion 28 if convertible, specify instrument type convertible into 29 if convertible, specify issuer of instrument it converts into 30 Write-down feature 31 if write-down, write-down trigger (s) 32 if write-down, partial	Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Yalue) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Torontc-Dominion Bank No	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA	be non-viable. Fully into common shares upon a Trigger Event. Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Yalue) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, trile-down trigger (s) 32 If write-down, full or partial 33 If write-down, perment or temporary	Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA	Upon the occurrence of a Tigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA	be non-viable. Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Common Shares Mandatory Common Shares The Toronts-Dominion Bank No NA NA NA NA NA
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down frager (s) 32 If write-down, network into and the intervention and the in	Fully into common shares upon a Trigger Event. Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Yalue) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA	be non-viable. Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify insure of instrument it converts into 30 Write-down feature 31 If write-down, nythe-down trigger (s) 32 If write-down, nythe-down trigger (s) 33 If write-down, description of write-down mechanism 34 Type of subordination	Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No No NA NA NA NA	Upon the occurrence of a Tigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA	be non-viable. Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA
25 If convertible, fully or partially 1f convertible, conversion rate 26 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument tree converts into 30 Wite-down feature 31 If write-down feature 32 If write-down, full or partial 33 If write-down, not partial 34 Type of subordination hierarchy in liquidation (specify instrument type 35 immediately senior to instrument)	Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of the Bank	Upon the occurrence of a Trigge Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of the Bank	be non-viable. Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of the Bank
25 If convertible, fully or partially 1f convertible, conversion rate 26 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Witte-down feature 31 If write-down, network into the partial 32 If write-down, permanent or themporary 34 Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Fully into common shares upon a Trigger Event. Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares sequal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory The Toronto-Dominion Bank No NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of	Upon the occurrence of a Tigge Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominicn Bank No NA NA NA NA NA	be non-viable. Fully into common shares upon a Trigger Event Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of

¹ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). The information contained in this document is up to date as of April 30, 2023

	Disclosure Template of Main Features	3.589% Medium Term Notes	3.06% Medium Term Notes	3.105% Medium Term Notes
		due September 14, 2028	due January 26, 2032 The Toronto-Dominion Bank	due April 22, 2030 The Toronto-Dominion Bank
1	Issuer	The Toronto-Dominion Bank		
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	891160RP0	89117FPG8	89117FWS4
3	Governing law(s) of the instrument	Province of Ontario and Canada	Province of Ontario and Canada	Province of Ontario and Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment	NA	NA	NA
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Eligible	Eligible	Eligible
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8		\$1,750	\$1.668	\$3.006
9	Par value of instrument	CAD \$1.750MM	CAD \$1.750MM	CAD \$3.000MM
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11		September 14, 2018	June 25, 2019	April 22, 2020
	Original date of issuance			
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	September 14, 2028	January 26, 2032	April 22, 2030
14		Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	On or after September 14, 2023, on any date, at par	On or after January 26, 2027, on any date, at par	On or after April 22, 2025, on any date, at par
15		Prior to September 14, 2023, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price	Prior to January 26, 2027, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price	Prior to April 22, 2025, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price
16	Subsequent call dates, if applicable	On or after September 14, 2023, on any date, at par	On or after January 26, 2027, on any date, at par	On or after April 22, 2025, on any date, at par
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.589%	3.06%	3.105%
19	Existence of a dividend stopper	No	No	No
20		Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
22				
23	Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s)	Convertible Trigger Event (contractual approach): 1. the Superintendent publicly	Convertible Trigger Event (contractual approach): 1. the Superintendent publicly	Convertible Trigger Event (contractual approach): 1. the Superintendent publicly
		announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. the federal or a provincial government in Canada publicly amounces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or Z. Ihe federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. Ihe federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.
24 25	lf convertible fully or partially	Fully into common obcros upon o Triagor Event	Fully into common obstate upon a Trigger Event	Eully into common oborco upon o Trigger Event
25		Fully into common shares upon a Trigger Event	Fully into common shares upon a Trigger Event	Fully into common shares upon a Trigger Event
26	If convertible, conversion rate	converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details	converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details
27		Mandatory	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Common Shares	Common Shares	Common Shares
29	If convertible, specify issuer of instrument it converts into	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
30		No	No	No
31		NA	NA	NA
32		NA	NA	NA
33		NA	NA	NA
		NA	NA	NA
34		INA	INA	INA
34a	Type of subordination			
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinate to deposit liabilities and all other senior indebtedness of the Bank	Subordinate to deposit liabilities and all other senior indebtedness of the Bank	Subordinate to deposit liabilities and all other senior indebtedness of the Bank
36		No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	¹⁾ The term "convertible" is interpreted to mean convertible into a better form of			

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares). The information contained in this document is up to date as of April 30, 2023